NEW YORK STATE BRIDGE AUTHORITY  
ANNUAL REPORT PER SECTION 2800 OF PUBLIC AUTHORITIES LAW  
SCHEDULE OF DEBT ISSUANCE  
YEAR ENDED 12/31/13  

<table>
<thead>
<tr>
<th>General Revenue Bonds Series 2011</th>
<th>General Revenue Bonds Series 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Outstanding 12/31/13</td>
<td>$26,345,000</td>
</tr>
<tr>
<td>Redeemed 1/1/13</td>
<td>$6,065,000</td>
</tr>
<tr>
<td>New Debt Incurred</td>
<td>$0</td>
</tr>
<tr>
<td>Date Issued</td>
<td>4/26/12</td>
</tr>
<tr>
<td>Original Issue</td>
<td>$32,410,000</td>
</tr>
<tr>
<td></td>
<td>$90,325,000</td>
</tr>
<tr>
<td></td>
<td>$0</td>
</tr>
<tr>
<td></td>
<td>$90,325</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Due</th>
<th>Principal Amount</th>
<th>Interest Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>6,065,000</td>
<td>2.000%</td>
</tr>
<tr>
<td>2014</td>
<td>6,245,000</td>
<td>3.000%</td>
</tr>
<tr>
<td>2015</td>
<td>6,435,000</td>
<td>4.000%</td>
</tr>
<tr>
<td>2016</td>
<td>4,690,000</td>
<td>4.000%</td>
</tr>
<tr>
<td>2016</td>
<td>2,000,000</td>
<td>5.000%</td>
</tr>
<tr>
<td>2017</td>
<td>6,975,000</td>
<td>5.000%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Due</th>
<th>Principal Amount</th>
<th>Interest Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>145,000</td>
<td>2.000%</td>
</tr>
<tr>
<td>2014</td>
<td>145,000</td>
<td>3.000%</td>
</tr>
<tr>
<td>2015</td>
<td>155,000</td>
<td>3.000%</td>
</tr>
<tr>
<td>2016</td>
<td>160,000</td>
<td>3.000%</td>
</tr>
<tr>
<td>2017</td>
<td>7,450,000</td>
<td>4.000%</td>
</tr>
<tr>
<td>2018</td>
<td>7,745,000</td>
<td>4.000%</td>
</tr>
<tr>
<td>2019</td>
<td>8,055,000</td>
<td>4.000%</td>
</tr>
<tr>
<td>2020</td>
<td>8,380,000</td>
<td>4.000%</td>
</tr>
<tr>
<td>2021</td>
<td>8,710,000</td>
<td>4.000%</td>
</tr>
<tr>
<td>2022</td>
<td>9,060,000</td>
<td>4.000%</td>
</tr>
<tr>
<td>2023</td>
<td>9,425,000</td>
<td>4.000%</td>
</tr>
<tr>
<td>2024</td>
<td>9,800,000</td>
<td>5.000%</td>
</tr>
<tr>
<td>2025</td>
<td>10,290,000</td>
<td>5.000%</td>
</tr>
<tr>
<td>2026</td>
<td>10,805,000</td>
<td>4.000%</td>
</tr>
</tbody>
</table>

- The Series 2011 issuance provided funds solely to defease the Authority's Series 2002 outstanding bonds. The par amount defeased was $35,535,000. The Authority refinanced the 2002 Bonds on December 15, 2011.